

Academy of Funds

Summary for Advisers | Quarter 4 2024

New ratings:



JPM Europe Equity Absolute Alpha
Dunn WMA Institutional UCITs
Evenlode Global Equity
Invesco Bond Income Plus
Royal London UK Government Bond



TR Property Investment Trust



Schroder Global Sustainable Value



Legal & General Global Real Estate
Dividend Index



CCLA Better World Global Equity



Most Viewed Active Funds

1. WS Havelock Global Select A Acc
2. Aegon Diversified Monthly Income GBP B Inc
3. Jupiter Merlin Growth Portfolio I Class Acc



Most Viewed Responsible Funds

1. Royal London Sustainable World Trust C Acc
2. Wellington Global Impact Bond GBP S AccH
3. Edentree Resp and Sust Short Dated Bond ClassB Inc



Most Viewed Passive Funds

1. Fidelity Index World P Acc
2. Fidelity Index US P Acc
3. Legal & General All Stocks Gilt Index I Inc



Most Viewed Fund Dashboards

1. Artemis Income I Dis GBP
2. Jupiter Asian Income Fund I-Class Inc
3. abrdn GI Inflation-Linked Bond Tracker Fund B Acc



Most Searched Groups

1. Havelock
2. Fidelity
3. Aegon Asset Management



Most Viewed Sectors

1. IA Global
2. IA UK All Companies
3. IA Mixed Investment 20-60% Shares



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Source: Square Mile Academy of Funds as at 30th September 2024.

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